

ELLIOTT FRAZIER LAW FIRM, LLC
Intake Sheet

Date: _____

Client Information

Full Legal Name

Your Physical Address

City, State and Zip Code

County of residence

Have you lived here for at least 1 year?

Mailing Address (if applicable)

City, State and Zip Code

Email Address

Home Phone Number

Cell Phone Number

Work Phone Number

Employer/Occupation

Date of Birth

State of Birth

Ethnicity

Social Security Number

Number of marriages including present

Maiden Name (if applicable)

Spouse's Information

Full Legal Name

Physical Address

City, State and Zip Code

County of residence

Mailing Address (if applicable)

City, State and Zip Code

Home Phone Number

Cell Phone Number

Employer/Occupation

Date of Birth

State of Birth

Ethnicity

Social Security Number

Number of marriages including present

Maiden Name (if applicable)

Would your spouse like a name change?

Marriage Information

Date of marriage

Date of separation

County, State of marriage

County, State you last resided with spouse

Do you have any marital assets?

Children

Name/Date of birth

Name/Date of birth

Name/Date of birth

Is this child(ren) from this marriage?

Do you have any other child(ren)

Are you pregnant?

Does your spouse have other children?

Was this child(ren) born during this marriage?

Office Information

How did you hear about our firm?

Are you interested in a Will?

Client Information Continued

Do your child(ren) live in this State?
If not, where do they live?

Has your child(ren) been gone for more
Than 6 months to another State?

Are you seeking child support, visitation
or custody of your child(ren)? If so, which
one?

Are you seeking a modification of child
support, visitation or custody of your
child(ren)? If so, which one?

Do you have an agreement for child support,
visitation or custody? If so, what is it?

Are you seeking alimony?

Do you have an agreement with you spouse
regarding alimony. If so, what is it?

Are you or your spouse seeking a name change?

What would you/spouse like to change your name to?

Property Division

Do you or your spouse have any real property? (house,
land, rental or investment property etc.) If so, explain.

Do you and your spouse have personal items to split?
(furniture, jewelry, pictures etc.) If so, explain.

Your vehicle(s): (year, make, model and mileage)

Whose name is it titled in?

Your spouse's vehicle(s): (year, make, model
and mileage)

Whose name is it titled in?

Do you have a joint bank account with your spouse? If so,
how much is in it?

Do you or your spouse have a 401K, IRA or retirement
account? If so, specify who and how much.

Do you have any investment accounts, certificate of deposits,
money market accounts, stocks, bonds or own an interest in
a business? If so, specify which and how much.

Do you have any debts, student loans, medical bills or
judgments against you? If so, specify which, how much
the total balance is and how much you pay a month.

Do you and your spouse have any joint debt etc. If so,
specify which debts, how much the total balance is and
how much you pay a month.

Does your spouse have any debts, student loans, medical
bills or judgments against them? If so, specify which,
how much the total balance is and how much they pay
a month.

Do you have any rented items? (Aarons, rent a center etc.)
If so, what it is, what is the total balance and how much
do you pay each month?

I, _____, state that the above
information given to the Elliott Frazier Law Firm, LLC, is true
and correct of my own knowledge.

Print Name

Signature

Date

Attorney conducting consult

Attorney signature

Date